



PMI CAPITAL

**The first database
on Euronext Growth
Milan (ex AIM)**



IRTOP CONSULTING

pmicapital.it

PMI Capital has been built on the experience of IR Top Consulting, a **financial boutique** specialised in Equity Capital Markets consulting and Financial Advisor for the IPO.

PMI Capital represents an **innovative digital product** and a **unique knowledge tool** for **conscious investment choices**.

COMPANY PROFILE

PMI CAPITAL is the platform of IR Top Consulting reserved to Euronext Growth Milan (ex AIM), the Borsa Italiana listing market dedicated to SMEs.

The Club

PMI Capital allows you to have access to in-depth, selected and timely information on EGM listed companies to make conscious investment choices.

PMI Capital Contents

- Equity Research: collection of equity research developed and published by independent analysts of PMI Capital Research.
- EGM Multiple Analysis (Research Hub Area): shows the expected multiples EV/EBITDA and P/E for the Euronext Growth Milan companies, based on the consensus of the research available on the listed company and published in the last year. The Report also provides the sector average multiples.
- EGM Key Report (Research Hub Area): is the set of data relating to the Euronext Growth Milan companies. It offers a snapshot of the market based on more than 30 parameters such as Region, IPO Date, IPO Price, IPO Capital raising, Turnover, EBITDA, Capitalisation, Free Float, etc.
- EGM Governance (Research Hub Area): it includes complete information relating to the governance of the Euronext Growth Milan companies
- Corporate profiles of Euronext Growth Milan listed companies, prepared on the basis of information made public by the issuers.
- PMInews.it: daily news on Euronext Growth Milan listed companies developed by PMInews.it, journalistic head owned by IR Top Consulting.

Enter the PMI Capital platform

PMI Capital allows you to access data and information in order to invest in a conscious way on Euronext Growth Milan (ex AIM).

Check if your company can be listed on Euronext Growth Milan (ex AIM).

PMI Capital is an opportunity for companies that want to be listed on Euronext Growth Milan (ex AIM). Trust a team of professionals ready to advise you best on the IPO process.

Join the Club

Euronext Growth Milan (ex AIM Italia), the Borsa Italiana stock market tailor-made for SMEs, includes listed companies eligible for the **PIR** investing universe (PIR - Piani Individuali di Risparmio, the Italian equivalent of UK Individual Savings Accounts). It is also the only stock market that can host **Innovative SMEs** and thereby offer investors significant tax incentives, in addition to the PIR tax benefit.

Euronext Growth Milan combines risk and possibility of high performances on securities; for these reasons, it is mainly suitable for Qualified Investors as it requires an in-depth knowledge of market features and single Equity Stories. **PMI Capital platform** is a smart tool for accessing data and information in order to **invest in a conscious way**.

Know the market

Read and download analysis on the Euronext Growth Milan market and listed companies, edited by the Osservatorio PMI.

Track your portfolio

Choose the companies you want to follow and keep track in real time on their corporate developments.

Check the chances to go public

Euronext Growth Milan is the Borsa Italiana stock market tailor-made for the financing needs of Italian SMEs in the global competitive environment: it is characterized by a balanced regulatory approach and a simplified admission process.

Over the years, it has been a valid alternative to the banking system that has brought new resources to SMEs, contributing to capitalize them and boost their growth.

In an equity market context characterised by an important influx of liquidity thanks to PIR, investors are looking for companies with sustainable business models, good fundamentals, a high propensity for innovation and important development strategies.

Check if your company can be listed

Do you have a sustainable growth project and good fundamentals? Send us the main company data and make a first test.

Can your company be listed?

The IPO Advisory Team is at your disposal to support you in the listing process (Pre-IPO analysis).

PMI Capital is the SMEs Growth Market digital platform for Investors on Euronext Growth Milan (ex AIM), the stock market of Borsa Italiana dedicated to SMEs.



PMI CAPITAL

PMI Capital is the IR Top Consulting digital platform; through PMI Capital, SMEs interested in the IPO process are able to verify the existence of Euronext Growth Milan's admission requirements. Positively rated companies will be supported by IR Top IPO Advisory team (Pre-IPO analysis) in the listing path and in preparing for comparison with investors. SMEs represent the base of Italian entrepreneurial fabric: supporting them in a healthy growth path that requires medium-long term financial resources, means contributing strategically to the relaunch of the Country. The OSSERVATORIO PMI EGM®, as a complete information source available on the platform, analyses the economic, financial, non-financial and market variables.

IRTOP CONSULTING

IR Top Consulting, IPO partner of Borsa Italiana, is the financial boutique specialised in Capital Markets consulting for the IPO process. Established in Milan in 2001, it has developed a strong track record on the IPO of SMEs and on the IR strategies. It operates through the Business Units: IPO Advisory, Equity Research, IR Advisory and ESG Advisory with a team of professionals with extensive experience on extraordinary finance, techniques, stock market valuation, financial communication, regulation and sustainable finance (V-Finance). In 2014 the OSSERVATORIO PMI EGM® (ex OSSERVATORIO AIM), Think Tank on the capital market was founded by IR Top Consulting.

As financial advisor in IPO process, we support the entrepreneur in evaluating the company, by defining the structure of the IPO process, preparing the documentation and looking for investors.